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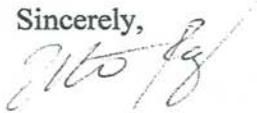
Phoenix Asian Cuisine

January 26, 2006

To Whom It May Concern:

In hindsight, I am very happy that we chose LMI Builders to be our contractor for the construction of our restaurant. Throughout the entire phase of construction, Joe Williams and Allen Berger did an excellent job at keeping schedule and managing subcontractors. We actually completed the project under budget with their help on cutting any costs we could find. They also did an excellent job dealing with inspections and other obstacles to finish the project on time. From my experience, I would definitely recommend LMI Builders to anyone looking for a contractor who they can trust and depend on.

Sincerely,



Marie Peng
Owner